



HINDUJA LEYLAND FINANCE

April 06, 2024

Through BSE Listing Centre

The General Manager
Debt Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai- 400 001

Dear Sir / Madam,

Sub: Half yearly Statement of Debt Securities for period ended March 31, 2024

Pursuant to SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021(updated on April 13,2022) for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper, we hereby submit the Half yearly Statement of Debt Securities for half year ended March 31, 2024, containing the details as per the format prescribed.

Request you to please take the above on record.

Thanking you,

Yours sincerely,

For Hinduja Leyland Finance Limited

VIKAS
JAIN
Vikas Jain

Digitally signed
by VIKAS JAIN
Date: 2024.04.06
12:53:41 +05'30'

Chief Financial Officer

HINDUJA LEYLAND FINANCE LIMITED

Corporate Office: No. 27-A, Developed Industrial Estate, Guindy, Chennai - 600 032. Tel: (044) 2242 7525, 2242 7555
Registered Office: Plot No. C-21, Tower C (1-3 floors), G Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400051
Tel: (022) 6136 0407 | Website: www.hindujaleylandfinance.com
CIN: U65993MH2008PLC384221 | Email: compliance@hindujaleylandfinance.com

Hinduja Leyland Finance Limited									
Details of ISINs in respect of debt securities issued on private placement basis									
Sl. No.	Name of the issuer	ISIN no.	Issuance Date	Maturity Date	Coupon rate	Payment Frequency	Embedded option, if any	Amount Issued (In Rupees)	Amount Outstanding (In Rupees)
1	Hinduja Leyland Finance Limited	INE146O07482	27 January 2023	27 January 2026	8.60%	Maturity	NA	80,00,00,000	80,00,00,000
2	Hinduja Leyland Finance Limited	INE146O07490	18 December 2023	18 December 2026	8.80%	Annual	NA	1,00,00,00,000	1,00,00,00,000
3	Hinduja Leyland Finance Limited	INE146O08100	28 August 2017	28 August 2024	9.40%	Annual	NA	1,00,00,00,000	1,00,00,00,000
4	Hinduja Leyland Finance Limited	INE146O08118	13 September 2017	13 September 2024	9.20%	Annual	NA	1,00,00,00,000	1,00,00,00,000
5	Hinduja Leyland Finance Limited	INE146O08134	27 March 2018	27 March 2025	10.15%	Annual	NA	1,00,00,00,000	1,00,00,00,000
6	Hinduja Leyland Finance Limited	INE146O08142	18 September 2018	17 September 2024	9.70%	Maturity	NA	1,50,00,00,000	1,50,00,00,000
7	Hinduja Leyland Finance Limited	INE146O08159	29 March 2019	29 September 2024	11.60%	Annual	NA	1,00,00,00,000	1,00,00,00,000
8	Hinduja Leyland Finance Limited	INE146O08167	16 February 2021	18 August 2026	9.75%	Annual	NA	45,00,00,000	45,00,00,000
9	Hinduja Leyland Finance Limited	INE146O08175	08 March 2021	08 October 2026	9.75%	Annual	NA	55,00,00,000	55,00,00,000
10	Hinduja Leyland Finance Limited	INE146O08183	19 March 2021	18 September 2026	9.75%	Annual	NA	50,00,00,000	50,00,00,000
11	Hinduja Leyland Finance Limited	INE146O08191	26 March 2021	25 September 2026	9.75%	Annual	NA	75,00,00,000	75,00,00,000
12	Hinduja Leyland Finance Limited	INE146O08209	22 April 2021	21 April 2028	9.75%	Annual	NA	50,00,00,000	50,00,00,000
13	Hinduja Leyland Finance Limited	INE146O08175 (Reissue)	30 April 2021	08 October 2026	9.75%	Annual	NA	50,00,00,000	50,00,00,000
14	Hinduja Leyland Finance Limited	INE146O08217	19 July 2021	19 January 2027	9.70%	Annual	NA	50,00,00,000	50,00,00,000
15	Hinduja Leyland Finance Limited	INE146O08225	22 June 2023	22 June 2033	9.50%	Annual	NA	75,00,00,000	75,00,00,000
16	Hinduja Leyland Finance Limited	INE146O08233	23 August 2023	23 August 2033	9.45%	Annual	NA	1,35,00,00,000	1,35,00,00,000
17	Hinduja Leyland Finance Limited	INE146O08233 (Reissue)	20 September 2023	23 August 2033	9.45%	Annual	NA	90,00,00,000	90,00,00,000
18	Hinduja Leyland Finance Limited	INE146O08233 (Reissue)	13 November 2023	23 August 2033	9.45%	Annual	NA	50,00,00,000	50,00,00,000
19	Hinduja Leyland Finance Limited	INE146O08233 (Reissue)	21 November 2023	23 August 2033	9.45%	Annual	NA	35,00,00,000	35,00,00,000
20	Hinduja Leyland Finance Limited	INE146O08241	30 November 2023	30 January 2031	9.40%	Annual	NA	50,00,00,000	50,00,00,000
21	Hinduja Leyland Finance Limited	INE146O08233 (Reissue)	21 December 2023	23 August 2033	9.45%	Annual	NA	40,00,00,000	40,00,00,000
22	Hinduja Leyland Finance Limited	INE146O08241 (Reissue)	19 January 2024	30 January 2031	9.40%	Annual	NA	50,00,00,000	50,00,00,000
23	Hinduja Leyland Finance Limited	INE146O08233 (Reissue)	20 March 2024	23 August 2033	9.45%	Annual	NA	20,00,00,000	20,00,00,000